

### THE LONDON INVESTOR SHOW

Friday 29th October 2021 Novotel London West

# EVENT GUIDE



www.londoninvestorshow.com



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#### Dear Delegate

Welcome back to the London Investor Show.

Today is a very special day for many of us here – the first London Investor Show postlockdown, since 2019. We all have so many stories to share about the last few months that we have all been through together – isn't it a relief to finally meet face-to-face and share some experiences? I'll certainly be hoping to meet and talk to you at some point during the day, to say thank you for attending.

The programme today is packed – with some well-known and respected speakers that are regulars at the London Investor Show, and new faces, bringing an ever-broader range of knowledge and experience to share with delegates. Some of the sessions today will be recorded, and we'll share the link with all delegates next week.

You can see the full timetables for each room later in this guide, alongwith the Exhibitor Listings, and the Speaker profiles.

My thanks, as always, to the many speakers and exhibitors, and our sponsors, Fineco Bank, who have made today possible. And my thanks to you, the delegates, for attending. I wish you an enjoyable, informative and useful day and look forward to meeting you.

Kind regards,



#### Lisa Campbell

Managing Director, Investor Conferences (UK) Ltd Organisers of the London Investor Show



#### www.londoninvestorshow.com

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THE LONDON INVESTOR SHOW Friday 29th October 2021



Media Partners

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EVENTS



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REGIONALLY

Welcome to the London Investor Show 2021. Please see below the full schedule for the day. Workshops and panel sessions taking place in the Main Auditorium cost £25 each. The seminars in all other rooms are free to attend and entry is included with your ticket to the London Investor Show. Seating is, however, allocated on a first come, first served basis so please arrive early to ensure access.



### **EXHIBITOR LISTINGS**

Exhibitors at the London Investor Show are all companies providing relevant products and services for private investors and active traders – products and services designed to help improve your trading and your profitability.



STAND No. E8

ShareSoc is a not-for-profit membership organisation run by individual investors for individual investors. We aim to improve your investment experience and to represent your best interests. We do this by: Providing direct access to Directors of listed companies Enabling you to network with our community of investors

Providing education and information

Lobbying for your shareholder rights with Government and Regulators

Campaigning against companies that treat you badly



STAND No. F6

Ocean Dial is a FCA regulated investment management company established in 2005. Its sole focus is India, and it manages discretionary portfolios of listed equities on behalf of offshore institutional and retail investors seeking exposure to India's growth opportunity. Ocean Dial follows a bottom up investment approach seeking to deliver superior absolute returns over the long term. It operates in a market with historically strong and consistent earnings growth where elevated volatility has provided regular mispriced entry points. The Company manages a UCITS ICAV, Gateway to India and a closed ended investment company, India Capital Growth. The company is wholly owned by Avendus Capital Private Limited, an Indian-based financial services company majority owned by Kohlberg Kravis Roberts, with offices in both London and in Mumbai, where the research team conducts fundamental proprietorial research on behalf of both strategies. This is supported by an investment and operational risk infrastructure, the compliance function and a sales and marketing team based in London.

#### masterinvestor research + Analyse + Invest

STAND No. E2

Master Investor is an investment media and events company that delivers independent, financial commentary and analysis to UK private investors and traders. Our activities include:

Events: The annual Master Investor Show connects 5,000+ private investors to companies they can invest into. We also run smaller events that explore investment opportunities in specific industries.

Digital magazine: Master Investor Magazine is the UK's leading free investment publication, offering insights into the major themes taking shape in the markets, and how to tap into them.

Online platform: Our blog and newsletters keep our readers up to date with financial news and analysis.



STAND No. E4

A Regional Investment Platform Regionally is an upcoming investment platform built on the understanding that something needs to be done about the glaring gap in the UK corporate funding world.

Investments are too often directed via or to London to the detriment of UK regions. We provide the element of the financial plumbing that has been missing for many years.

Regionally is a private investment service, enabling qualified High Net Worth, Angel, Sophisticated investors and institutions exclusive access to professionally selected regional scale-ups.

Our expert investment team and investor committee are committed to selecting the most ambitious regional scale-up investment opportunities offering competitive equity, debt and convertible loan deals to our qualified investor and institutional audience.

We work with Regional Advisors who expertly assist selected companies to become investment ready. They conduct on-going monitoring post-investment to ensure scale-ups meet the high standards of Regionally and our investor members.

Liquidity is key. Regionally prepares companies to be ready for the next stage of investment and supplies them to wider alternative markets, including AIM. We are also developing a private secondary market, launching in 2021. We look forward to telling you more at the London Investor Show – we're on stand no E4. For more information, please visit www.regionally.com

VectorVesť

#### STAND No. F4

VectorVest has been providing the highest quality investment research to investors for 28 years. The company's comprehensive approach to investing combines the insight of fundamental valuation with the power of technical analysis in an easy-to-use stock analysis software package designed for all types of investors. VectorVest provides a buy, sell, or hold rating for over 19,000 stocks each day based on its proprietary value, safety, and timing system. The demand for its indicators and market-timing information has prompted worldwide expansion. VectorVest analyzes markets in the US, Canada, Europe, UK, Singapore, Australia, and Hong Kong. Visit www.vectorvest.co.uk



### **EXHIBITOR LISTINGS**



STAND No. E3

We believe we are unique in our approach in that this programme is the ONLY one you will ever need. No costly add-ons or more and more courses as you develop, simply support which is vital to your success. More importantly, you trade with our money on live accounts while you learn, because we know what we teach works. We do not claim to have trained hundreds of thousands, nor will we, as we believe, like our trading, that 'less is more'. Our goal is to develop successful traders rather than merely fill rooms. Similarly, simply writing a cheque does not guarantee Membership, as we are more interested in your success than your money. So, if the possibility of making sustainable gains sounds interesting, get in touch to learn more...www.zerotoamillionclub.com



STAND No. A2

Welcome to IoD London Region

IoD Central London is a vibrant, impactful, peer-led community, supporting members in Central London. We are one of the largest IoD membership regions.

The Institute of Directors (IoD) was founded in 1903 and within three years we were awarded a Royal Charter to support, represent and set standards for business leaders nationwide. We remain deeply proud of our Royal Charter and it stays at the forefront of everything we do as an organisation.

Membership will equip you with a range of resources - including access to business information, training, professional expertise, networking opportunities and flexible working spaces - all of which are designed to help you strengthen and build on your own success. Our renowned Chartered Director qualification and training portfolio will provide you with the platform to hone your skill set and reach your full potential as a business leader. We invite you to consider joining our Special interest groups and engage with us at The London Investor Show 2021 to explore ways we can collaborate to strengthen the Central London community. IoD Central London offers a wide variety of special interest groups for IoD members to connect with like-minded people.

Come and talk to us on Stand no A2. For more information please visit www.iod.com



#### STAND No. A6

THE ADAMIS PRINCIPLE

We at The Adamis Principle have principles. Our key areas of expertise are: Education - EdTech - bespoke 121 courses - mentorship - The Huddle Show daily data insights - Global Macro Management Consultancy - Liquidity Solutions Risk Management Business Development - G10 trading and strategy Executive Search - Worldwide C Suite Executives MD CEO VP BDD - Banks FinTechs Hedge Funds Financial Instituions Emerging Market Banks. We have over 35 years experience in hedge funds and banks. We've seen the required pain so you don't have to but over this time the markets have been very kind to us. Our mission is to give retail traders an insight to the institutional side. We also like helping institutional traders to think a little differently. Tier 1, Hedge funds & PropDesk traders with over 35 years of experience. Our 3 Pillars: Education Management Consultancy Executive Search We operate worldwide. Remote. Bespoke. Flexible. Come and see us on Stand No A6 at the London Investor Show.



#### STAND No. C14

Research in Finance is a market intelligence, publishing and business information provider that specialises in the UK and European financial services industry. We work with some of the largest companies in the market, helping generate world class research projects and business strategies. Through our collection of innovative products we deliver in-depth proprietary market intelligence, brand analysis, product awareness and a bespoke consulting service. Research in Finance creates and manages panels of consumers who have an interest in finance. Any member of the panel will get the opportunity to take part in surveys, which have an influence on products and services on offer to the market. Taking part in the surveys is usually paid, as a reimbursement for the time taken to do the research.

For more information go to our website www.researchinfinance.co.uk

# AIN AUDITORIUN

Individual Main Auditorium sessions cost £25 each, unless otherwise stated. You can purchase sessions you want to attend, or choose a VIP Full-Access Investor Pass, giving you entry to the Main Auditorium, and all sessions taking place, for £125 (also includes your entry ticket to the London Investor Show).



9.45 - 10.25

#### HOW TO BUILD A GROWTH PORTFOLIO - STOCK SELECTION TECHNIQUES TO **IDENTIFY GROWTH COMPANIES**

Your Tutor: David Paul Vector Vest

9.45 am - 10.25 am

What are fundamentals and why they are vital for the long term investor. Reading a profit and loss account and balance sheet while identifying which figures are most important and which ratios are most helpful. How to combine a fundamental approach with basic chartism.

#### HOW TO BUILD AN INCOME PORTFOLIO - LEARN NEW STOCK SELECTION **TECHNIQUES WHICH CAN IDENTIFY INCOME STOCKS**

Your Tutor: Rodney Hobson

10.30 am - 11.10 am

10.30 - 11.10

FR2



11.15 - 11.40



11.45 - 12.15



12.20 - 1.00



the London 



#### HOW PRIVATE INVESTORS CAN INVEST IN IPOS & DISCOUNTED OFFERINGS

Your Tutor: Charles Spencer PrimaryBid

11.15 am - 11.40 am

Join veteran capital markets expert Charles Spencer from PrimaryBid as he explains how private investors can join institutions participating in discounted offerings and get access to some of the most exciting IPOs coming to market.

This session is free to attend, included with your entry ticket to the London Investor Show. Seats will be allocated on a first come, first served basis.

#### THE ECONOMY - UK AND GLOBAL - WHERE ARE WE NOW?

Your Tutor: Justin Urguhart Stewart Regionally

11.45 am - 12.15 pm

#### INVESTING IN THE SPACE ECONOMY

Chair: Sarah Cruddas Space Journalist and Author

With: Volodymyr Levykin Skyrora and Stuart Martin Catapult

#### 12.20 pm - 1.00 pm

Will declining launch costs, advances in technology and rising public-sector interest position space exploration as the next trillion-dollar industry?

It's been just over half a century since humans left footprints on the moon and during that time, human space exploration has largely centered on manned low-Earth orbit missions and unmanned scientific exploration. But now, high levels of private funding, advances in technology and growing public- sector interest is renewing the call to look toward the stars. Join the panel as they discuss what next for the space economy - the growth potential, the risks and the opportunities for investors.

### MAIN AUDITORIUM PANEL SESSIONS & WORKSHOPS



1.10 - 2.00

8





Chair: Justin Urguhart Stewart Regionally

With: Akshaya Bhargava Founder of Bridgeweave, Toby Finden-Crofts Research in Finance and

Alpesh Patel OBE

1.10 pm - 2.00 pm

The outbreak of coronavirus left the world reeling. "Unprecedented" was the word most- used to describe every situation that arose - and the far-reaching impact will affect us all for many years to come. Things are not the same. There is a new normal. And investors have to adjust accordingly because financial futures still need secured. Join the panel for a discussion about where the major changes have taken place, and how you, as an investor, can learn to navigate the new landscape.



SAFE AND CONSISTENT PORTFOLIO GROWTH

Your Tutor: David Paul VectorVest

2.05. pm - 2.45 pm

In this short talk David will show investors how to profit from investing in the safest shares on the London Stock Market. These shares have a track record of growing earnings both strongly and safely. They are the UK, s best shares. The Worry-Free Investing (WFI) technique has been time tested and proven over the past 25 years. The technique is totally mechanical with no subjective decisions required. During 2019 the WFI technique recorded a 45% increase without adding dividend income with little trading required. Since the pandemic low the technique, with minimal trading has shown a 55% capital gain. How many aggressive day traders have made 45% in 2019 and 55% over the last 18 months? The WFI technique requires no chart watching during the day and can be easily managed in ten minutes an evening.

#### 2.50 - 3.45

FR7



With: Stephen Clapham Behind the Balance Sheet, Mr David Cornell Ocean Dial Asset Management,

THE GLOBAL ECONOMY: INVESTING IN CHINA, RUSSIA AND INDIA

Akshaya Bhargava Founder of Bridgeweave and Justin Urguhart Stewart Regionally

2.50 pm - 3.45 pm

According to a Reuters poll of 17 market experts, conducted in February 2021, the Russian markets are set to reach new highs, with continued growth forecast through strong commodity prices. And in China, experts familiar with the region are predicting growth, but advising investors to seek out individual companies. And, did you know that India's economy is projected to grow at 6.7% in 2022, the fastest in the world during the year?\* Attend this invaluable panel session and learn more about how to access these opportunities.



### CONFERENCE ROOM 1 FREE SEMINARS

Welcome to Conference Room 1 at the London Investor Show.

The seminars in this room are free to attend (unless otherwise stated) with access included with your ticket to the London Investor Show. Seating is allocated on first come, first served basis. Thank you.

#### WHAT HAPPENED TO THE MISSING STOCK EXCHANGES?

Your Speaker: Justin Urquhart Stewart Regionally

10.10 am - 10.45 am

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis



10.45 - 11.15

10.10 - 10.40

#### WHY INDIA? WHY NOW?

Your Speaker: Dr David Cornell Managing Director, Ocean Dial Asset Management

10.45 am - 11.15 am

Did you know that India's economy is projected to grow at 6.7% in 2022, the fastest in the world during the year?\*

Join David Cornell, from Ocean Dial Asset Management as he shares his extensive knowledge and first-hand experience about how to invest in the Indian economy.



#### AN INTRODUCTION TO THE INSTITUTE OF DIRECTORS

Your Speaker: Kirsty Maxey On behalf of Institute of Directors

11.20 am - 11.45 am

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis



#### INSIDE THE MIND OF AN INSTITUTIONAL TRADER

Your Speaker: Patrick Reid Adamis Principle

11.50 am - 12.20 pm

There are a lot of myths about how bank and hedge fund traders view the markets, take risk and reap reward. Patrick will debunk a lot of those with a 30 minute taster of how they do it. Patrick has made the successful jump from retail investor to institutional and, in his own words, "my first year was very painful. In my second year 1 trade paid for the first year. What I learnt was the bank and hedge fund mindset".

All institutional shops do one or more of the following.

MACRO - what is moving market

USD - the most important currency

RISK - Carry, event, trade and liquidity

**TECHNICALS** - less is more

In this seminar, Patrick will give you a brief look at these within the context of investing and the post CV19 world.





#### THE SUSTAINABLE & SOCIAL **INVESTING CONFERENCE**

Chablis Suite, Novotel, W6 LONDON Thursday 2nd December 2021

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Maria Munecchi M&G Investments



Mike Appleby Liontrust



Jamie Broderick Impact Investing Institute



David Paul VectorVest



Margaret-Ann Splawn CIMA



Stephen Porter Scottish Widows







David Harrison Rathbones



Ben Constable-Maxwell M&G Investments



Moira O'Neill interactive investor



Justin Urguhart Stewart Regionally











investor





LIONTRUST

### CONFERENCE ROOM 1 FREE SEMINARS



12.25 - 12.45

#### SO YOU WANT TO BE AN ANGEL INVESTOR. HERE'S HOW TO START. Your Speaker: Paulina Sygulska GrantTree

12.25 pm - 12.45 pm

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis

Your Speaker: Jason Graystone

HOW TO INVEST IN A CRASH

12.50 pm - 1.20 pm

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis

12.50 - 1.20



1.30 - 3.30

#### **BACK TO BASICS - A BEGINNERS WORKSHOP**

#### Your Speaker: Rodney Hobson

1.30 pm - 3.30 pm

Over two hours, Rodney will guide you through some of the most important aspects of being a successful investor. He will explain how to get started, how to make rational and educated investment decisions and how to navigate your way through the financial markets. With time for questions and individual support, this indispensable course will help you lay the necessary groundwork to build a profitable portfolio upon.

This is a paid workshop for ticket holders only. If you would like to purchase a ticket (£49) please visit the Registration Desk. Thank you.

The course covers:

- How to read company results the importance of looking back over five years and what conclusions an investor can draw
- How to read a company balance sheet
- Looking at trading updates
- Simple but vital investor ratios PE, yield, dividend cover and interest cover.
- Taking a long or short view fundamentals v charting, dividends, price averaging, stop losses, churning
- Using your ISA allowance
- Takeovers
- Jargon busting
- How to set up a trading account. Charges.
- Where to get your information



MY TOP TEN INVESTING MISTAKES

Your Speaker: David Stredder ShareSoc

3.45 pm - 4.15 pm

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis





### SHOWCASE THEATRE

Welcome to The Showcase Theatre at the London Investor Show. The seminars in this room are free to attend (unless otherwise stated) with access included with your ticket to the London Investor Show. Seating is allocated on first come, first served basis. Thank you.



#### HOW TO INVEST IN A CRASH

#### Your Speaker: Jason Graystone

9.35 am - 10.05 am

Arrive early to catch Jason in the ShowCase Theatre as he looks at how to invest during a recession. He'll cover...

- Types of risk
  - Cost averaging
- How to invest in a recession and maximise your returns with confidence
- Deploying cash in the crash
- The trends and patterns of the last 9 recessions and how we can use them to predict recovery

#### **GROWING YOUR PORTFOLIO DURING TURBULENT TIMES**

#### Your Speaker: Adam Harris

10.25 am - 10.55 am

As Warren Buffett said,"Be Greedy when others are Fearful, and Fearful when others are Greedy."

In this session, Adam outlines a multi-point plan that professional traders and investors use to reduce risk, while leaving room for growth and profits in their portfolios, during volatile or even bear markets.



10.25 - 10.55

#### PRECISION SWING TRADING FOR FAST PORTFOLIO GROWTH

Your Speaker: David Paul VectorVest

11.00 am - 11.30 am

In this short talk David will show traders how to easily build a watchlist of shares on the LSE and US markets that are suitable for swing trading. He will then detail several entry setups which will include stop loss placement and position sizing. Finally, he will cover how to manage the trade from trade entry to exit.

# 11.40

#### SEVERAL REASONS WHY YOU SHOULD JOIN SHARESOC

Your Speaker: Mike Dennis ShareSoc

11.40 am

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis



#### WANT TO MAKE BETTER INVESTMENT DECISIONS? - TRY SIGNET

Your Speaker: Ray Williams SIGnet

11.55 am

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis



### WHY YOUR PENSION/ISA UNDERPERFORMS AND FINDING STOCKS TO TURN THAT AROUND

Your Speaker: Alpesh Patel OBE

12.20 pm - 1.00 pm

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis

### SHOWCASE THEATRE FREE SEMINARS



#### FROM LITTLE ACORNS - HOW TO GROW A PORTFOLIO FROM SMALL BEGINNINGS

#### Your Speaker: Vinita Ramtri

1.10 pm - 1.40 pm

In her talk, Vinita will walk you through her own investment journey, which she began in 2012 with just £200 and no prior investment knowledge or experience. Over the course of eight years, she's grown that little portfolio into a handsome six-figure sum whilst pursuing other interests and growing her career.

### HOW TO USE PRIMARYBID TO ACCESS DEALS (IPOS & CORPORATE FUNDRAISINGS)

Your Speaker: Alexandra Ponomarenko PrimaryBid

1.45 pm - 2.15 pm

Join PrimaryBid's product manager, Alexandra Ponomarenko, as she shows you how to use the app that gives you access to discounted corporate fundraisings and IPO investment opportunities. If you want to follow along, you can download the app in advance by scanning the QR Code





1.45 - 2.15

#### INSIDE THE MIND OF AN INSTITUTIONAL TRADER

Your Speaker: Patrick Reid Adamis Principle

2.25 pm - 2.55 pm

Entry to this seminar is included with your ticket to the London Investor Show. Seats are allocated on a first come, first served basis



#### PRICE ACTION MASTERCLASS

#### Your Speaker: Adam Harris

3.15 pm - 3.45 pm

Price Action Master Class:

- Improve entries and stop-loss placements
- · Identify the stronger-trending markets
- Improve confidence in reading price action
- City trader tips and secrets



#### ACCOUNTING RED FLAGS -HOW TO PICK UP ON THE WARNING SIGNS BEFORE IT'S TOO LATE

Your Speaker: Stephen Clapham Behind the Balance Sheet

4.00 pm - 4.30 pm

#### THE LONDON INVESTOR SHOW FREE PRIZE DRAW!

#### 4.45

All delegates are invited to attend the free prize draw to win one of the prizes, kindly donated by exhibitors and supporters. You have been automatically entered into the draw and the winners are drawn at random. Winners must be present to collect their prize. Good luck! (For full details, please see page no 18).







#### JUSTIN URQUHART STEWART

#### REGIONALLY

With an early career that spanned the vineyards of Europe, the docks of Southampton and finance in Asia, Justin went on to establish Broker Services, which became Barclays Stockbrokers. Today he is one of the most recognisable and trusted market commentators on television, radio and in the press. He is also one of the co-founders of 7IM. Together with Tom Sheridan, Justin founded 7IM to deliver radical common sense in an industry where that quality is hard to find. As Head of Corporate Development, he ensured the principle of doing the right thing is as powerful today as it was at the outset. Currently, Justin acts as Chairman to Regionally, a company recently cofounded by himself and Jim Odell. Regionally aims to act as the missing element of the plumbing, in connecting UK regional scale-up SME's with nationwide and global investors. As an enthusiast of financial education and service, he is a champion of providing clients the very best, clearly expressed.BBC Radio 4's Today programme, BBC Radio Scotland, Newsnight, and Bloomberg. His first book, on contrarian investing, The Sceptical Investor, was published by Harriman House in March 2019. You can follow John on Twitter at @john\_stepek.



#### **RODNEY HOBSON**

Rodney Hobson is one of the country's top financial commentators. He writes a weekly column for the Morningstar financial news website and his beginner's guide to the stock market, Shares Made Simple, has been reprinted five times and is in its second edition. He is a regular speaker at the London Investor Show, was a guest speaker on the Fred Olsen World Cruise this year and addresses investment clubs and other organisations. Rodney is a former News Editor for Business News on The Times and he has contributed to the City pages on the Daily Mail and The Independent. He has been interviewed on BBC TV and Radio and on CNBC. During seven years living and working in Asia he was Business Editor of the Singapore Monitor and Deputy Business Editor of the Far Eastern Economic Review.



#### ALPESH PATEL OBE

Alpesh has more than 220m viewers on his BBC paper review. He has written 18 books translated into 8 languages. 1 asset management company founded. 200 investment columns in the Financial Times. 200 programmes for Bloomberg TV as copresenter. Number 1 'stock picker' by Financial Times for predicting the FTSE 100 most accurately over a 12 month period. 1 investment software, Alpesh Patel Special Edition of Sharescope, which outperformed all UK company fund managers over the past decade – and Warren Buffet. 250 newsletters a year on the markets via www.investingbetter.com. 50 videos on trading on www.alpeshpatel.com



#### DAVID PAUL

#### VECTORVEST

David Paul was born in July of 1955 in Northern Ireland. He attended Rainey Endowed School and studied mechanical engineering at the Queens University of Belfast. In 1981 he graduated with a PhD in the subject. In April 1981 he emigrated to South Africa and was employed by Boart International.

In 1993 he joined Progressive Systems College in the marketing of stock market education and software and became a director of that company with responsibilities for sales and marketing of all products in the Johannesburg area. In 2011 he launched the VectorVest range of products in South Africa and was appointed Managing Director of VectorVest for Southern Africa as of February 2011. The company grew strongly in 2011 and 2012 and a result of this success he was given VectorVest UK to manage as well as South Africa. From October 2012 to the present he has been Managing Director of VectorVest UK and VectorVest SA.



#### KIRSTY MAXEY INSTITUTE OF DIRECTORS

Kirsty is the CEO of the financial services specialist communications agency, Teamspirit, Fintech Advocate and Chair of the Institute of Directors Financial Services Specialist Interest Group. She is an award-winning communications expert working across the financial services industry. She focuses her time championing our mission to transform the world of finance for the better. She believes it's critical to ask how the existing financial system can change for a person or community - not to try and change them to fit the system. That's why she works across the financial spectrum with high street names as well as being an advocate for those seeking to challenge the industry.

#### ALAN THOMPSON SKYRORA

Alan Thompson is head of Government Affairs in Skyrora supporting the launch vehicle manufacture to achieve its ambition of providing regular access to Space, launching from the UK. Alan is responsible for managing and engaging with all key stakeholders across industry and Government. This includes Skyrora's involvement in Parliamentary Space Committee, industry associations such as UK Space, Scottish Space Leadership Council and others, and direct engagement with all government authorities, including the Space flight regulators- UKSA and CAA. Alan's background in international trade and development gives a new perspective to Space industry development in UK, in particular the ambition to challenge the current economic paradigm and the shift that the New Space economy will necessitate.

| @investlondon #londoninvestorshow

### **SPEAKERS**



#### AKSHAYA BHARGAVA

#### FOUNDER // BRIDGEWEAVE

Akshaya Bhargava is the founder of Bridgeweave, a Fintech firm that uses AI models to provide institutional quality research signals and investment ideas to investors, advisors and asset managers. Bridgeweave's flagship product is InvestorAi, available on a mobile for end investors in equity markets.

From 2014-2017, Akshaya was the global CEO of Wealth and Investment Management, Barclays plc. Prior to that, he founded InfraHedge, a hedge fund managed account platform, which was acquired by State Street Corporation in 2013 He has been CEO of Butterfield Fulcrum Group (acquired by MUFJ Group) and the founding CEO of Progeon (acquired by Infosys and renamed Infosys BPO in 2006). He started his career at Citibank where he spent 22 years in a variety of senior roles including as Country Manager, Citibank Czech Republic and many other senior roles.



#### ADAM HARRIS

#### **TRADER & EDUCATOR**

Adam's primary focus is in finding strong and established trends, no matter which market they are in. He happily trades across all instruments and on various timeframes. He employs trading strategies that are sound and intuitive, and most of all, provide real, practical, sensible and consistent results. As a trader, he is predominantly a Swing Trader, entering positions on the Daily, or 4-hourly timeframe, and is a fan of all asset classes, including the global indices, commodities, currencies and selected equities. Adam also actively trades large funds for a few select firms in London, and is fortunate enough to do a lot of this on his own time. leaving him free to pursue other passions, one of which includes mentoring and transferring any lessons he has learned over the years to other enthusiastic individuals going down the same path.



#### TOBY FINDEN-CROFTS

RESEARCH IN FINANCE

Toby has over 20 years' experience within the financial services industry, with a deep understanding of product development, distribution, media and communications within the market. He is a regular commentator in the media and has held a number of special adviser roles for private companies, such as the Social Business Group. Toby has also written a number of reports about the UK investment market, while helping and advising some of the world's largest financial service companies at a senior or board level. Before setting up Research in Finance he was responsible for publishing some award winning consumer and trade titles across a range of different markets; including Investment Week, Bloomberg Money and Professional Pensions.



#### SARAH CRUDDAS

#### SPACE JOURNALIST AND AUTHOR

Sarah is a space journalist, international TV host and award winning author. She has an academic background in astrophysics and is a global thought leader in the growing commercial space sector. Within the space industry Sarah works at the highest level, traveling the globe working to develop the commercial space sector. People and organisations she has worked directly with include Jeff Bezos, Buzz Aldrin, Tim Peake, Canadian Prime Minister Justin Trudeau, NASA, the Commander of US Space Command, Jim Bridenstine, Jan Worner, The Space Foundation, Virgin Galactic, The Gates Foundation, Boeing, Cobham, Mercedes, SXSW, Samsung, the UK department for trade and industry, The Ministry of Defence, SETI and ESA.

Sarah also sits on the board of directors of Space for Humanity, a global non-profit dedicated to democratising access to space and is an honorary advocate of the Space Frontier Foundation.

Sarah's mission is to inspire a diverse audience about why space exploration matters, how it has shaped all of our lives and why we all need to look up a little more. Space is for everyone.



#### STEPHEN CLAPHAM

#### FOUNDER// BEHIND THE BALANCE SHEET

Steve is the founder of Behind the Balance Sheet (https://behindthebalancesheet.com/), the premier investment training consultancy. The company runs Forensic Accounting Courses for leading institutions like Schroders, Hermes and Baillie Gifford - since the first course in June 2018, over 150 investment professionals have been through the programme. More recently, courses have been made available to private investors, both in-person at the City training academy and online (https://courses.behindthebalancesheet.com/). Steve also produces bespoke research for a small group of institutional clients and is part time an analyst at Hardman & Co. Steve is regularly in the press on City AM and on the Today programme on BBC Radio 4, talking about accounting issues at quoted companies. Steve spent some 20 years as an equity analyst at different investment banks, covering various sectors, and was consistently rated in the top 10 in his sector in Extel, II and Reuters surveys. He moved to the buy-side in 2005 and was a partner and head of research at two multi-billion dollar hedge funds; he specialised in using a deep dive research approach to identify special situation opportunities. Steve trained as an accountant and lives in London; he enjoys reading, yoga, and skiing and is interested in investment theory, wine and classic cars.





#### JASON GRAYSTONE

#### **PROFFESSIONAL TRADER**

Since starting his first business at 22 years old, Jason has successfully built and run multi million pound businesses both in the service sector and online.

At age 24, Jason found a love for investing. A combination of passive investing and speculation in the financial markets allowed him to adopt a powerful wealth acceleration strategy, helping him achieve complete financial independence and making him a millionaire in his late 20's. Jason's contribution in the education space has been recognised as being radically transparent and transferable. His refreshingly honest and insightful approach to helping other traders succeed has since been commended by Forbes magazine which he has been featured in for his innovative work towards trader development. A large part of his trading success was built on a foundation of becoming a business owner first. His obsession with statistics and data is what he believes has led him to discover the missing links in todays trading education. Jason has a vast global successful trading community made up of serious traders and investors who are part of the Tier One Trading platform.

http://www.tieronetrading.com BBC Radio 4's Today programme, BBC Radio Scotland, Newsnight, and Bloomberg. His first book, on contrarian investing, The Sceptical Investor, was published by Harriman House in March 2019. You can follow John on Twitter at @john\_stepek.



#### RAY WILLIAMS SIGNET

Ray Williams is the Chairman of SIGnet – an organisation run by, and for, private investors. Ray said, "the main driver behind my assuming the role of Chairman of SIGnet was my experience of just how positive and valuable SIGnet is in developing both the skills and understanding of investing." Ray has been an active investor for over thirty-five years, with a career background in the pharmaceutical industry. When Ray left the industry, he did so to devote more time to developing his investing ability. Ray will tell you that the single most important thing that he did to achieve that end was joining SIGnet. As an investor who wants to become a better investor, you can experience the same benefits.



#### MIKE DENNIS

SHARESOC

Mike Dennis MA, MBA, CEng. Mike has a wide range of managerial experience in processing and manufacturing industries ranging from oil production and refining to chemicals, industrial, medical and speciality gases. His functional experiences include strategy, B2B marketing, product development, sales, operations, business and project management.

Since retiring from full time roles in the corporate world Mike has put his energies into growing ShareSoc's membership base, managing his own investment portfolio, doing consultancy work, playing golf and climbing mountains.



#### VINITA RAMTRI

PRIVATE INVESTOR AND COACH Vinita Ramtri is a corporate employee in finance.

She's also a single mother, speaker, writer, coach and a keen investor managing her stocks portfolio.

With over 22 years of corporate experience across four industries, Vinita has worked with firms such as The Oberoi Hotels, BskyB and Barclays. She's an accredited Senior Practitioner by the European Coaching and Mentoring Council and has over 600 hours of coaching experience. She's also authored two books and spoken at global events covering locations such as Sydney, Vienna and Barcelona.

A self proclaimed autodidactic, she graduated from India following which she completed other qualifications such as Prince 2, MSP, Lean Six Sigma Black Belt and Million Dollars Trading course from the Lex van Dam Trading Academy. Also a fitness enthusiast, she's run the London marathon and a few half-marathons.

She lives in London with her two children. You can see more on vinitaramtri.com



#### STUART MARTIN

#### SATELLITE APPLICATIONS CATAPULT

Stuart Martin is CEO of the Satellite Applications Catapult. He joined the Catapult in January 2013 from Logica (now part of CGI) where he had led all the company's activities in the Space domain for seven years. Stuart is a former vice-chair of UKSpace, the British trade association representing the Space industry, and council member of Eurospace – its European equivalent. He is a Non-Executive Director of three Catapult spin-out companies, a member of the Advisory Board for Seraphim Space Venture Capital Fund, and sits on the UK Space Leadership Council, the top-level cross-industry, academia and government stakeholder group responsible for overseeing and delivering UK space policy.

Stuart is a passionate advocate of the Catapult programme, which he considers to be a vital element of the UK strategy to secure and accelerate economic growth from emerging technologies. Furthermore, for satellite applications, he believes the UK is well on its way to securing a world- leading position, making the UK the place to be if you want to do business in Space.

# **SPEAKERS**



#### PATRICK REID

#### ADAMIS PRINCIPLE

Patrick Reid is a veteran trader with over 15 years experience. He has traded Derivatives at the biggest prop desk in the world. From government debt to equities then FX Futures. This led to Patrick being head-hunted into a New York hedge fund (Edgewater Markets) where he traded the mighty Spot FX. He is now Co-founder of Adamis Principle and heads up the mentoring and education arm. Adamis help clients make sense of macro, understand risk and ultimately sharpen your trading edge.

Visiting lecturer in 2021 at the University of Cambridge - macro-economics

Currency expert with 15 years experience in Futures and Spot FX  $\,$ 

Weekly contributor to The Investing Channel - see link https://vimeo.com/519939952/6f57f2c768

Co-founder of Adamis Principle, mentoring traders at all levels



#### DAVID STREDDER SHARESOC

David is one of the Directors of ShareSoc (UK Individual Shareholders Society). He started as a sports journalist in his early working life but he decided to concentrate on his growing property management business from the age of 29. That business grew to be one of the largest in South London and was sold to an industry consolidator in the late nineties. Since then he has concentrated on his listed and unlisted investments and is an active small cap investor. David was a founder and eventual chairman of the London Business Club and networking continues to play an important role with the regular monthly investor dinners and company presentations that he arranges in South East London.



#### CHARLES SPENCER PRIMARYBID

Charles is a member of PrimaryBid's Capital Markets team, helping listed companies give individual shareholders access to transactions on equal terms with institutions. He has 25 years of retail and institutional equity experience in London and Paris. Prior to joining PrimaryBid, Charles worked at Evercore in the Middle East in an equity advisory role, where he advised Saudi Aramco on preparations for its IPO. Before Evercore, Charles spent 20 years at HSBC where he had a varied career including: running mid-market investment banking for the UK and Ireland; executing HSBC's own record breaking US\$19.3bn rights issue; working with the French Government for four years privatising three motorway companies and Paris Airports; and running a full UK intermediaries' offer and London listing for both Deutsche Post and Deutsche Telekom.



#### PAULINA SYGULSKA

#### FOUNDER OF GRANTTREE

Paulina is an entrepreneur, an angel investor, a TEDx speaker and a founder of GrantTree, started with a purpose to help tech startups navigate the complex world of government funding. Since 2010 the team grew organically from 2 to over 50, and raised over £200m for more than 600 technology startups and scaleups using solely government funding schemes. GrantTree is also an open culture company which pioneered a self set salary scheme, and an empowering culture governed by holacracy.

Paulina is also a seed investor and a startup mentor, who features as a keynote speaker at technology conferences worldwide. She has been interviewed by the BBC, the Financial Times, the Guardian, featured on Channel 5, in the Huffington Post, on Virginstartups.com and many more.

Fun fact: she is also the author of "Laid Bare: what the business leader learnt from the stripper" describing leadership lessons she learnt as a burlesque dancer, coming out in November. Preorder: http://www.paulinatenner.com/book



#### ALEXANDRA PONOMARENKO PRIMARYBID

Alexandra is a Product Manager at PrimaryBid, where she helps create the best possible product and user experience for investors and issuing companies. She has multiple years of experience across several tech startups as well as in capital markets. Prior to joining PrimaryBid, Alexandra was at Entia building the world's first home blood testing device for oncology, enabling patients to spend less time in hospitals. Alexandra completed an MBA at London Business School (LBS) and founded an accelerator programme and a sharing economy startup. Before LBS, she spent several years in National Bank of Canada's investment banking team, advising large corporations on mergers & acquisitions, and equity capital markets transactions.



#### **DAVID CORNELL** OCEAN DIAL

David Cornell joined Ocean Dial in January 2010 from Henderson Global Investors. He is based in London having been resident in Mumbai for three years until July 2013. He started his career in 1995 covering India for Robert Fleming Securities, ran the BDT Emerging Market Fund from 2004 to 2008 which compounded at over 25% per annum during his tenure and then co-managed New Star's Institutional Emerging Market Fund. He has a degree in English and History from the University of Durham and was in the British Army from 1991-1995.



### THE LONDON INVESTOR SHOW PRIZE DRAW

The organisers of the London Investor Show have put together a first-class prize draw for delegates - an opportunity to say thank you for attending, and a chance for delegates to leave the London Investor Show with a special prize!

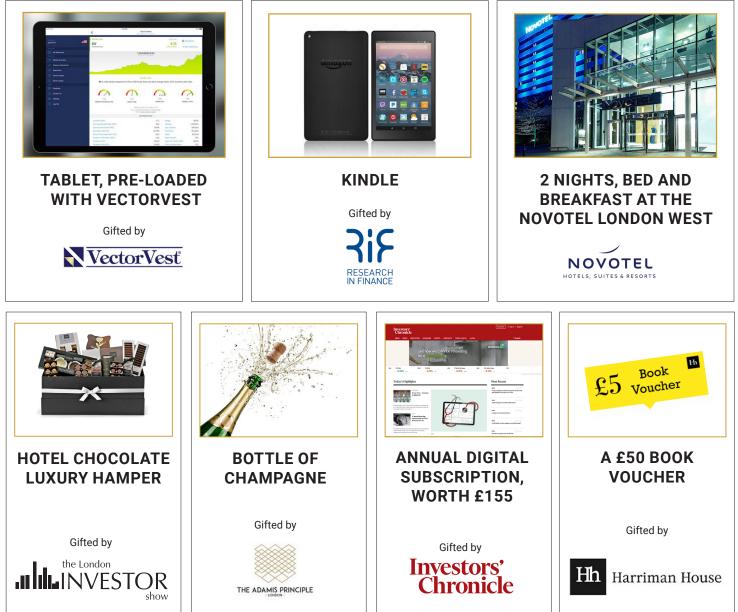
Prizes this year have been kindly donated by sponsors and exhibitors, and other supporting companies. You could be in with a chance of winning one of the following prizes.

All delegates are automatically entered into the free prize draw. The winners are chosen at random.

The draw will take place at 4.45 pm today, in the ShowCase Theatre. Please note that you must be present at the draw in order to claim any prize.

#### Good luck!

### FIRST-CLASS PRIZES TO BE WON!



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### **SPONSORS & SUPPORTERS**



#### **HEADLINE SPONSOR**

FinecoBank is one of the most important FinTech banks in Europe. The company offers single account banking, credit, trading and investment services through its transactional and advisory platform developed with proprietary technologies, combined with one of the largest financial advisory networks in Italy. Fineco is a bank leader in brokerage in Europe, and one of the most important private banking providers in Italy. Having been a market leader in trading since 2004, Fineco enables 250,000+ customers to trade in shares, ETFs, CFDs, FX and futures, across four currencies – all from just one trading account. Our award-winning platform provides:

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#### CHARITY PARTNER

Hospice UK is the national charity for hospice and palliative care. We work to ensure all adults and children living with a terminal or life-shortening illness receive the care and support they need, when they need it. Our vision is hospice care for every person in need.

Our mission is to transform the way society cares for the dying and those around them. To empower individuals, communities and populations to embrace the ethos of hospice care and extend its breadth and reach to improve everyone's experience of death, dying and bereavement. www.hospiceuk.org

### REGIORALLY

#### SUPPORTER

Regionally is an upcoming investment platform built on the understanding that something needs to be done about the glaring gap in the UK corporate funding world.

Investments are too often directed via or to London to the detriment of UK regions. We provide the element of the financial plumbing that has been missing for many years.

Regionally is a private investment service, enabling qualified High Net Worth, Angel, Sophisticated investors and institutions exclusive access to professionally selected regional scale-ups. Our expert investment team and investor committee are committed to selecting the most ambitious regional scale-up investment opportunities offering competitive equity, debt and convertible loan deals to our gualified investor and institutional audience. We work with Regional Advisors who expertly assist selected companies to become investment ready. They conduct on-going monitoring post-investment to ensure scaleups meet the high standards of Regionally and our investor members. Liquidity is key. Regionally prepares companies to be ready for the next stage of investment and supplies them to wider alternative markets, including AIM. We are also developing a private secondary market, launching in 2021.

SUPPORTER



The Satellite Applications Catapult is a unique innovation and technology company which boosts UK productivity by helping organisations harness the power of satellite-based services.

We work with businesses of all sizes to realise their potential from space infrastructure and its applications.

By connecting industry and academia, we get new research off the ground and into the market more quickly.

We help organisations make use of and benefit from satellite technologies, bringing together multidisciplinary teams to generate ideas and solutions in an open innovation environment.

Through our work we aim to support UK industry to capture a 10% share of the predicted £400Bn global space market by 2030.



### **SPONSORS & SUPPORTERS**



SUPPORTER

Skyrora develop advanced orbital launch vehicles

for the global small satellite market. As a launch service provider, the company conducts all phases of design, manufacture and launch operation. Skyrora's experienced team of specialists approach each mission with rigour, ensuring payloads reach orbit quickly, safely and with minimal environmental impact. The company is headquartered in Scotland's capital, pertinently placed to capitalise on the nearby wealth of small satellites requiring launch.

Typical clients include those in Earth observation, meteorology, telecommunication and micro-gravity scientific research. A focus on simplified, quick and ecological access to space differentiates Skyrora from competitors. Skyrora's proven propellant 'Ecosene', manufactured using waste plastics, metonymizes this approach and dedication to the company's unique service offering.

Skyrora has successfully tested a host of critical technology, including a full-static fire of the Skylark L vehicle. The company has attracted healthy interest from the press (BBC, Guardian, Telegraph) and investors.

#### [ Central London

SUPPORTER

London Region IoD Central London is a vibrant, impactful, peer-led community, supporting members in Central London. We are one of the largest IoD membership regions. The Institute of Directors (IoD) was founded in 1903 and within three years we were awarded a Royal Charter to support, represent and set standards for business leaders nationwide.

Membership will equip you with a range of resources - including access to business information, training, professional expertise, networking opportunities and flexible working spaces - all of which are designed to help you strengthen and build on your own success. Our renowned Chartered Director qualification and training portfolio will provide you with the platform to hone your skill set and reach your full potential as a business leader. We invite you to consider joining our Special interest groups and engage with us at The London Investor Show 2021 to explore ways we can collaborate to strengthen the Central London community. IoD Central London offers a wide variety of special interest groups for IoD members to connect with like-minded people. PrimaryBid

SUPPORTER

PrimaryBid is the platform where individuals can access IPOs and discounted corporate fundraisings on equal terms as institutional investors. We're putting the public back into public markets. In partnership with the London Stock Exchange and Euronext, PrimaryBid has created the infrastructure to seamlessly connect retail investors with public companies during capital raising deals, and at no extra cost to individual investors. Our mission is to enhance fairness, inclusivity and transparency in capital markets by giving individuals access to the same opportunities as institutional investors

### MEDIA PARTNER

Master Investor is an investment media and events company that delivers independent, financial commentary and analysis to UK private investors and traders. Our activities include:

Events: The annual Master Investor Show connects 5,000+ private investors to companies they can invest into. We also run smaller events that explore investment opportunities in specific industries.

Digital magazine: Master Investor Magazine is the UK's leading free investment publication, offering insights into the major themes taking shape in the markets, and how to tap into them.

Online platform: Our blog and newsletters keep our readers up to date with financial news and analysis.

### **share**radio

#### **MEDIA PARTNER**

The UK's first radio station dedicated to business, finance and money. Imagine BBC Radio 4 meets the Financial Times - totally unique in commercial radio.

Our purpose is to broadcast news and advice on money and investment matters in accessible language for all. Share Radio started broadcasting on UK DAB radio on 4th November 2014, and as from Friday 5th May 2017 we're 100% online, across the world.

### Investors' Chronicle

#### **MEDIA PARTNER**

Media Partner - Investors Chronicle is the authoritative source of share and fund tips and comprehensive companies coverage for the private investor...







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